

REPORT SUMMARY SHEET

BOARD MEETING DATE: February 19, 2018

TITLE AND BRIEF DESCRIPTION: Financial Software

ACTION DESIRED: Approval

BACKGROUND: In February, 2017 PowerSchool, the district's current financial software provider, acquired SunGard K-12, a leading provider in cloud-based school finance, HR and payroll solutions. In October 2017, the district was presented with the opportunity to upgrade to SunGard's financial software, eFinancePLUS. This initiated conversation with two leading school financial software providers, eFinancePLUS and SISFIN, Tyler Technologies, about the possibility of upgrading/changing the district's financial software. Quotes were received from eFinancePLUS and SISFIN. SISFIN does not have a Timeclock platform, thus we received bids from three companies that integrate with the SISFIN software, Timeclock Plus, Frontline and Kronos. A bid summary is attached.

RECOMMENDATION: The District recommends eFinance Plus as the new financial software provider.

RESPONSIBLE PERSONS: Sarah Rader, Business Manager

SUPERINTENDENT'S APPROVAL:



For the purpose of submitting report

Services	eFinancePLUS			SISFIN (option 1)		SISFIN (option 2)		Timeclock Plus		Frontline		Kronos						
		Initial	Annually		Initial		Initial		Initial	Annual		Initial	Annual		Initial	Annual		
Financial Accounting/Payroll Software	Y	\$18,102	\$18,102	Y	\$22,080	\$6,900	Y	\$22,080	\$6,900	N				N				
HR Portal	Y	Included	Included	Y	\$4,416	\$1,380	Y	\$4,416	\$1,380	N				N				
Timeclock	Y	Included	Included	N			N			Y	\$13,680	\$13,680	Y	\$10,500	\$10,500	Y	\$10,080	\$10,080
Initial Conversion/Training/Project Management	Y*	\$20,040	\$6,000	Y	\$16,440	\$150/Webinar	Y	\$16,440	\$150/Webinar	Y	\$9,414		Y	\$9,400		Y	\$4,000	
Hosting	Y	Included	Included	Y	\$0	\$0	Y	\$8,120	\$8,364	Y	Included	Included	Y	Included	Included	Y	Included	Included
*eFinance Plus training subscription is only for year 1 & 2.																		
Total		\$38,142	\$24,102		\$42,936	\$8,280		\$51,056	\$16,644		\$23,094	\$13,680		\$19,900	\$10,500		\$14,080	\$10,080
	Pros/Cons			Pros/Cons		Pros/Cons		Pros/Cons		Pros/Cons		Pros/Cons						
	100% Web based. Single sign ons.			Server based program. Option 1 is for District to host.		Server based program. Option 2 is for SISFIN to host.		Server or web based.		Web based.		Web based.						
	Integrated Timeclock Program.			SISFIN does not have a Timeclock platform. SISFIN integrates with Timeclock Plus, Frontline and Kronos.														
	Allows all current payroll and accounting history to be uploaded in the new program			Allows for 6 months of payroll history and 3 years of accounting history to be imported.														
	Continuity of customer services.			Negative feedback on customer support.														